

May 04, 2017



**TeamSystem S.p.A.**

*(incorporated as a società per azioni under the laws of the Republic of Italy)  
with registered office at via Sandro Pertini 88, 61122 Pesaro, Italy  
enrolled with the Companies' Register of Pesaro e Urbino no. 01035310414  
share capital fully paid-in of Euro 24,000,000)*  
(the “**Issuer**”)

**€490,000,000 SENIOR SECURED FLOATING RATE NOTES DUE 20 MAY 2022**

**(ISIN: XS1408420443, COMMON CODE: 140842044)**  
(the “**Notes**”)

The Issuer refers to its consent solicitation memorandum dated April 19, 2017 (the “Consent Solicitation Memorandum”). Capitalized terms used but not defined in this announcement have the meaning ascribed to them in the Consent Solicitation Memorandum.

Notice is hereby given to the Noteholders that at the Meeting held at the offices of Freshfields Bruckhaus Deringer LLP, 65 Fleet Street, London EC4Y 1HS on May 4, 2017 at 9:45 a.m. London time the Extraordinary Resolution in favor of Proposal 1 set out in the Consent Solicitation Memorandum was duly passed.

The Issuer hereby notifies and confirms to the Noteholders that the Conditions Precedent referred to in the Consent Solicitation Memorandum have been satisfied.

The Issuer hereby notifies and confirms that the Supplemental Indenture has been duly executed by each of the parties thereto by the parties thereto by way of exchange of correspondence.

Enquiries:

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